Search

# For Reference:

<https://msdn.microsoft.com/en-us/library/office/ee558911.aspx?f=255&MSPPError=-2147217396>

# Search by R&B Specific Metadata [2.1.1]

*Status: Testing*

Columns added and indexable (the “Name in SharePoint” isn’t set in stone – however it must be a single word, no spaces)

|  |  |
| --- | --- |
| Metadata | Name in sharepoint |
| Functional Area  Document Label  Account Ref  Claim Ref  BID Ref | FArea  Label  AccountRef  ClaimRef  BIDRef |

# Search by document labels [2.1.2]

*Status: To-Do*

Dependent on 1.4.1

# Search by Document info Metadata [2.1.3]

*Status: Testing*

Syntax for this is Property:Value or Property:”Value with spaces”

I.e. Filename:foo

|  |  |
| --- | --- |
| Metadata | Name in sharepoint |
| Document Name  Document Title  Import Date/Time  Imported By  Modification Date/Time  Modified by | Filename  Title  Created  CreatedBy  Modified  ModifiedBy |

There is also “Author” which captures all authors.

CreatedBy doesn’t seem to want to work though.

# Search by Document Content [2.1.4]

*Status: Testing*

This works out of the box for all office documents and PDF. Any additional document types will need an iFilter set up to search them.

# Support Wildcard Search [2.1.5]

*Status: Testing*

This works out of the box. \* is the wildcard – SharePoint only supports prefix matching. I.E. hel\* will match hello but \*ello won’t be supported. Wildcards are also supported in searching for fields.

To search between 2 dates, just go: 01/01/2014..01/02/2014 – this uses dd/mm/yyyy as we’re set to English (UK) in regional settings.

# Search across Functional Areas/ Multiple Folders and Subfolders [2.1.6]

*Status: In-Progress*

Dependent on getting functional areas sorted out in the Document Library. When this is done we can just make this queryable as in 2.1.1

Functional areas are now in the document library. Can easily add refinable when they’re indexed.

# It is mandatory requirement to display a structured results list as search result with customisable view containing specified metadata columns, such as account ref, doc type, team, created by (user), creation date, etc. [2.1.7] The search outcome should be sortable and filterable by columns See functional specifications for details of which columns should be displayed.

*Status: In-Progress*

# Depends on 2.1.6 and 2.1.1 and 2.1.2 – not difficult

# The search outcome list view will contain all columns regardless functional areas due to the possibility of cross-area search. However it should allow users to manual choose functional area specific views to hide/show certain columns [2.1.8]

*Status: In-Progress*

Depends on 2.1.1, 2.1.2, 2.1.6 – best way to do this would be a result source for each area, and a “search all” – not hard to do.

# All file operations specified in this requirement document must be performable from search outcome list view [2.1.9]

*Status: To-Do*

We can specify custom result displays so hopefully this is possible

# Search by multiple values within the same metadata field, such as Account/Claim Ref using Boolean AND and OR [2.1.10]

*Status: Testing*

Works Out of the Box

Syntax is Field:Search OR Field:Search OR Field:Search

# Users should be able to group and mix different search critera with AND and OR operator to build the query [2.1.11]

*Status: Testing*

Works Out of the Box

# Users should be able to save the set of criteria of a particular search and reuse the same set in future. [2.1.12]

*Status: Testing*

Works Out of the Box

Copy and paste the URL of the search result.